UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

CARSON OPTICAL, INC.)	
)	CIVIL ACTION NO.
Plaintiff,)	7:07-CV-08020 (SCR)
V.)	
)	
TELEBRANDS CORP., and)	
WALLET LIGHT USA, LLC)	
)	OCTOBER 5, 2007
Defendants.)	

CORPORATE DISCLOSURE STATEMENT OF PLAINTIFF, CARSON OPTICAL, INC.

Pursuant to Federal Rule of Civil Procedure 7.1(a), plaintiff, CARSON OPTICAL, INC., submits the following corporate disclosure statement:

The nongovernmental corporate party, Carson Optical, Inc., in the above entitled action does not have any parent corporation or publicly held corporation that owns 10% or more of its stock.

Respectfully submitted,

CARMODY & TORRANCE

Dated: October 5, 2007

By: /s/ Fatima Lahnin
John R. Horvack, Jr. (JH-8991)
Fatima Lahnin (FL-0701)
50 Leavenworth Street
Waterbury, Connecticut 06702

Tel: (203) 573-1200 Fax: (203) 575-2600

E-mail: jhorvack@carmodylaw.com flahnin@carmodylaw.com

Attorneys for Plaintiff Carson Optical, Inc.

{W1554082}

CERTIFICATE OF SERVICE

I hereby certify that on October 5, 2007, a copy of the foregoing document CORPORATE DISCLOSURE STATEMENT was filed electronically using the CM/ECF system. Notice of this filing will be sent to the following counsel of record for the interested parties by operation of the Court's electronic filing system and by first class mail as follows:

> Peter D. Murray William E. Pelton Robert T. Maldonado Tonia A. Sayour Cooper & Dunham LLP 1185 Avenue of the Americas New York, NY 10036 pdmurray@cooperdunham.com wpelton@cooperdunham.com rmaldonado@cooperdunham.com tsayour@cooperdunham.com

Attorneys for Defendants Telebrands Corporation and Wallet Light USA, LLC

> /s/ Fatima Lahnin Fatima Lahnin

{W1554082} 3